



**NATRI**

# 2008 JOINT NATIONAL CONFERENCE



**LRCR**

**NOVEMBER 18-21, 2008**

**Hyatt Regency ■ Denver, Colorado**

Contact Person: \_\_\_\_\_

Company/Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_ E-mail: \_\_\_\_\_

**Tier One** (See Sponsorship Brochure for options and sponsorship fees)

We wish to sponsor the following event/function:

1st Choice \_\_\_\_\_

2nd Choice \_\_\_\_\_

3rd Choice \_\_\_\_\_

**Tier Two** (\$500 for workshops)

- \_\_\_\_\_ 1: New to, or Renewing Your Acquaintance with TRENDS – *Laura Reicks, RSM*
- \_\_\_\_\_ 2: Attending to the Human Resources – *Colleen Coyle*
- \_\_\_\_\_ 3: What are Alternative Investments? Discover the Mystery in How They Add Value to Your Investment Portfolio – *Carolyn LaRocco*
- \_\_\_\_\_ 4: Emerging Issues that Contribute to New Models of Care for Elderly Religious – *Catherine Keevey, RN, BSN, MA*
- \_\_\_\_\_ 5: Intro to Economics for Treasurers – *Walt Coughlin*
- \_\_\_\_\_ 6: The Challenge is Always with Us – *Vicki Bergkamp ASC*
- \_\_\_\_\_ 7: Business Office Practices and Procedures for Beginners – *Russell Weil & John Bachmann*
- \_\_\_\_\_ 8: Government Programs Seminar: Part 1 - Introduction to Government Programs – *Constance Neeson*
- \_\_\_\_\_ 9: Lay Formation & Mission Integration – *Catherine Schwemer, PHJC*
- \_\_\_\_\_ 10: Exclaustration and Departures: Legal and Financial Considerations – *Daniel Ward, OSB*
- \_\_\_\_\_ 11: Mission Possible – “We are all faced with magnificent opportunities brilliantly disguised as impossible situations.” – *Jerry Gumbleton, Mary Kelly, RSM, Vicki Loring*
- \_\_\_\_\_ 12: No Compromise: Smart Choices for Responsible Investment Practice – *Laura Berry & Francis Coleman*
- \_\_\_\_\_ 13: Budgets: How to Get The Pieces to Fit – *Deann Barnett*
- \_\_\_\_\_ 14: Disposition of Real Estate and Property Issues – *Beverly Erickson & Keith Zekind*
- \_\_\_\_\_ 15: Government Programs Seminar: Part 2 – 2008-2009 Update of Government Programs – *Constance Neeson*
- \_\_\_\_\_ 16: Emerging Realities in Development Programs – *Madeline Franze, SSJ, CFRE & Mary McFadden, SSJ, CFRE*
- \_\_\_\_\_ 17: Why, What, When, Who and How: Due Diligence Audit – *Colleen Coyle & Sue Novak*
- \_\_\_\_\_ 18: Climate Change, Commerce and Communities: Sustainable Investing for Religious Institutes – *Cheryl Smith*

Please complete both sides of form

- \_\_\_\_\_ 19: Strategic Planning and Project Management for Religious Properties in Changing Times – *Louis Baird & William O'Connor*
- \_\_\_\_\_ 20: Leverage Your Banking Relationship with the Latest Products to Help Ensure Control, Efficiency, and Fraud Prevention  
– *Pamela Paige & Greg Welch*
- \_\_\_\_\_ 21: It's all about Finances: Earning, Investing, Spending, Reporting! – *Barbara Winnals, SSJ*
- \_\_\_\_\_ 22: Basic Understandings – Legal/Finance – *Hertha Longo, CSA*
- \_\_\_\_\_ 23: Envisioning Faith Based Ministry of Investments: Are you Positioned for the Global Transformation? – *Kathleen Hegenbart*
- \_\_\_\_\_ 24: Advanced Topics in Accounting – *Sue Novak*
- \_\_\_\_\_ 25: Frequently Asked Legal Questions – Part I – *Donna Sauer, JCL, JD*
- \_\_\_\_\_ 26: The Most Important Determinant of Investment Return: Asset Allocation – *James Modelski & James Jensen*
- \_\_\_\_\_ 27: Blending Religious Life and Sustainable Design – *Julie Heiberger & Pat Del Ponte*
- \_\_\_\_\_ 28: Privacy, Computer and Data Protection: How Safe is Your Information? – *Sr. Diana Seago, OSB*
- \_\_\_\_\_ 29: What's Happening in Rome? Recent Decisions and Response Affecting Religious Life – *Sharon Euart, RSM*
- \_\_\_\_\_ 30: The New World of Nonprofit Governance – Sarbanes-Oxley & Congressional Hearings – *Russell Weil & John Bachmann*
- \_\_\_\_\_ 31: Frequently Asked Legal Questions – Part II – *Donna Sauer, JCL, JD*
- \_\_\_\_\_ 32: Project Finance: How Issuing Debt Could Help, Not Hinder, Your Mission – *Lynn Daly*
- \_\_\_\_\_ 33: The Finance Officer's Role as a Fiduciary – *Karen Watson*
- \_\_\_\_\_ 34: The Ministerial Exception to Title VII: Does It Exist? – *Thomas Hoy, Esq.*
- \_\_\_\_\_ 35: Conference Evaluation through the Lens of Small Community Treasurers and Leadership – *Mary Rochelle Guertal, OSST*
- \_\_\_\_\_ 36: The Backbone of TRENDS: Assumptions – *Laura Reicks, RSM*
- \_\_\_\_\_ 37: How to Manage Assets and Ministries: What are the Options? – *Mark MacDougall*
- \_\_\_\_\_ 38: Social Security and YOU – *Douglas Smith*
- \_\_\_\_\_ 39: Spiritual Eldering for Religious – *Sister Macrina Scott, OSF*
- \_\_\_\_\_ 40: Peeling Back the Onion on Your Investment Expenses: Adding it All Up – *Mary Tomanek*
- \_\_\_\_\_ 41: Conference Evaluation through the Lens of Small Community Treasurers and Leadership  
– *Mary Rochelle Guertal, OSST – REPEAT*
- \_\_\_\_\_ 42: How to Manage Assets and Ministries: What are the Options? – PART II – *Mark MacDougall*
- \_\_\_\_\_ 43: Social Security and YOU – *Douglas Smith – REPEAT*
- \_\_\_\_\_ 44: Taking the Crisis Out of Crisis Communication – *Cyndi Krohn*
- \_\_\_\_\_ 45: Fight or Flight? Managing Stress and Distress in the Workplace – *Michael Morton*

We wish to sponsor a Tier Two workshop with the following preferences:

- 1st Choice \_\_\_\_\_
- 2nd Choice \_\_\_\_\_
- 3rd Choice \_\_\_\_\_

**PAYMENT**

Sponsorship Amount: \$ \_\_\_\_\_  
 Sponsorship Deposit: \$ \_\_\_\_\_  
 (Tier One: minimum of 50% of total)  
 (Tier Two: total amount required)  
 Balance Due by October 10, 2008 \$ \_\_\_\_\_

**SEND TO:** NATRI  
 Attn: Conference Sponsorship  
 8824 Cameron Street  
 Silver Spring, MD 20910  
 FAX: (301) 589-2897

Contact Person: On behalf of this company I agree to the terms of sponsorship of the 2008 NATRI Conference, Together with LRCR.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*A copy will be sent to Nix & Associates to confirm up to an additional 2 complimentary registrants for Tier One sponsors for this company/organization.*